



# ML GOLD Corporation



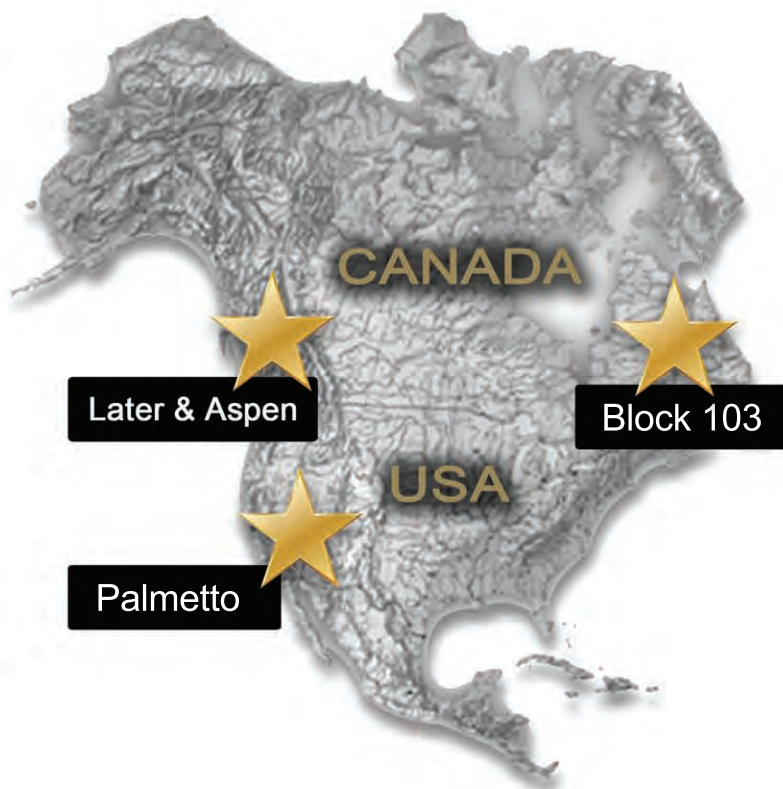
## OVERVIEW

ML Gold Corp. is a exploration and development company focused on its Canadian and American mineral assets. ML Gold is currently exploring the Aspen gold and Later copper-gold properties in British Columbia, Canada, and its newly acquired Palmetto gold project in Nevada, USA.

ML Gold Corp. Gold and Copper Gold Properties:

- Palmetto - USA - Nevada - High grade Gold
- Later - Canada - BC - Porphyry Copper / Gold
- Aspen - Canada - BC - Gold / Silver / Copper

Additionally the company wholly owns the Block 103 iron ore project in Labrador, Canada, which hosts an initial NI 43-101 inferred resource of 7.2 billion tonnes at 29.2 per cent total iron. Renewed interest in Labrador iron is being driven by rising iron ore prices, and the Quebec government's recent acquisition and investment in rail, terminal facilities and other infrastructure in the region.



## SHARE CAPITAL STRUCTURE - NOV, 2016

Issued and Outstanding	46,641,999
Warrants	5,000,000
Options	4,375,000
Fully Diluted	56,016,999

## MANAGEMENT

Adrian Smith, B.Sc., P.Geo.	President/Director
Andrew Bowering, B.A.	Chairman/Director
Brian Morrison, B.Comm.	Director
Graham Harris, B.A.	CEO/Director
Martin Burian, C.A.,C.B.V.	CFO





**ML GOLD**  
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## Palmetto Project

Situated within the Walker Lane Gold Belt, a terrain hosting numerous precious metal deposits with estimated production from volcanic-hosted epithermal gold and silver deposits along this belt exceeding 40 million ounces of gold and 540 million ounces of silver since 1859.

At least three different styles of gold mineralization are identified on the Palmetto property, placer gold, vein / free gold, and disseminated gold.

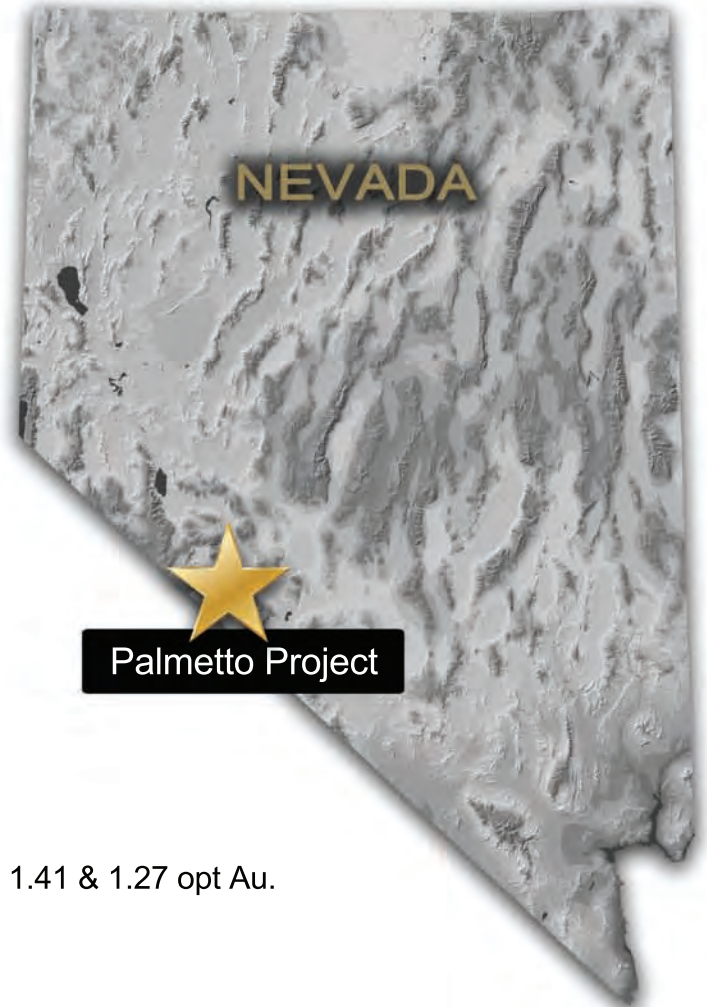
Significant work has been conducted on the property since the early 1980's where ML Gold Corp has secured the private data and is currently under the process of compiling all historic work to develop a modern 3D model of the property wide geology, structures and mineralization.

Historic drilling defines a gold vein system at least 750m long up to 0.5 - 15m wide with gold grades up to 3.061 ounces per ton. Significant intercepts within this vein system are listed below:

- DH RMR-4 contains 115 feet 1.61 opt Au.
- DH RMR-14 contains 30 feet grading .34 opt Au.
- DH RPC-90-907 contains 25 feet grading 1.98 opt Au.
- DH RPR-89-14 contains 15, 10 & 10 feet grading 0.91, 1.41 & 1.27 opt Au.
- DH RPR-89-19 contains 15 feet grading .92 opt Au.

### Exploration Plan

- Build 3D deposit model including drilling, geology, geophysics and geochemistry
- Identify key structural and geological controls on gold mineralization
- Target new drilling in highly prospective areas including extensional / offset zones
- Test mineralized structures to depth, which are open and untested
- Confirm select historic holes to aid in resource calculation
- Target and expand bulk tonnage sediment hosted style mineralization



TSX-V: MLG

[www.MLGoldCorp.com](http://www.MLGoldCorp.com)

[info@mlgoldcorp.com](mailto:info@mlgoldcorp.com)

phone: 604-669-2279